2025/11/14

誠信務實
Honesty Pragmatic

研發創新
Innovative R&D

永續經營、服務人群
sustainable operations and community service

Investor Conference

stock symbol 8924

O-TA Precision Industry CO.,LTD.

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大田精密工業股份有限公司
O-TA Precision Industry CO.,LTD.

共創永續力 & 賦能創新力

Agenda

1. About O-TA
2. Operation Status
3. Industry Overview
4. Future Planning

About O-TA

- **Founded**：1988. July
- **Capital**：NT$ 838 Millions
- **Chairman**： Lee Kung-Wen
- **Vice Chairman**：Bill Lin
- **General Manager**：Justin Hsu

- **Main Business**：

  Manufacturing, outsourcing, assembly, and sales of golf heads and golf clubs.

  Application of carbon fiber composites in sports equipment, such as bicycle frames and innovative products

- **Listing date**：Feb. 9, 2000 (stock symbol :8924)

- **Company Location**：Ping-Tung Industrial Zone, Taiwan
- **Factory Location** ：

  Jiangxi O-TA Precision Technology Co., Ltd. China

  VGT Composite Technology (Huizhou) Co., Ltd. China

  O-TA Precision Industry Viet Nam Co., Ltd. Vietnam

Kindness and Good Intention

- Design and Manufacture the Golf Heads as Arts.
- Respect the Sound from Customers. Pay attention to the Sound of Swinging the Golf Clubs.
- Develop Advanced Technologies and Processes with Automation for Customer Satisfaction.

Image Source: Cheers

O-TA Customers

Offer variety of services (OEM/ODM/IDM)，co-design with customers，output innovative products！

PARSONS XTREME GOLF

Titleist

MIZUNO

BRIDGESTONE GOLF

RomaRo GRAND QUALITY

TourEdge

MAJESTY

kasco

YAMAHA

AKIRA

GOLF TSURUYA

MITSUBISHI CHEMICAL

YONEX

PXG 0311 Sugar Daddy II Wedges

PXG Battle Ready

NEW!
TUNGSTEN
TITANIUM
0311
GEN7 IRONS
CHROME
PXG 0311XP GEN7

TSERIES

Titleist T350

Titleist T350

Titleist Vokey SM10 Wedge

MAJESTY 2025 ROYALE GOLD/BLACK Driver

Jiangxi O-TA Precision Technology Co., Ltd

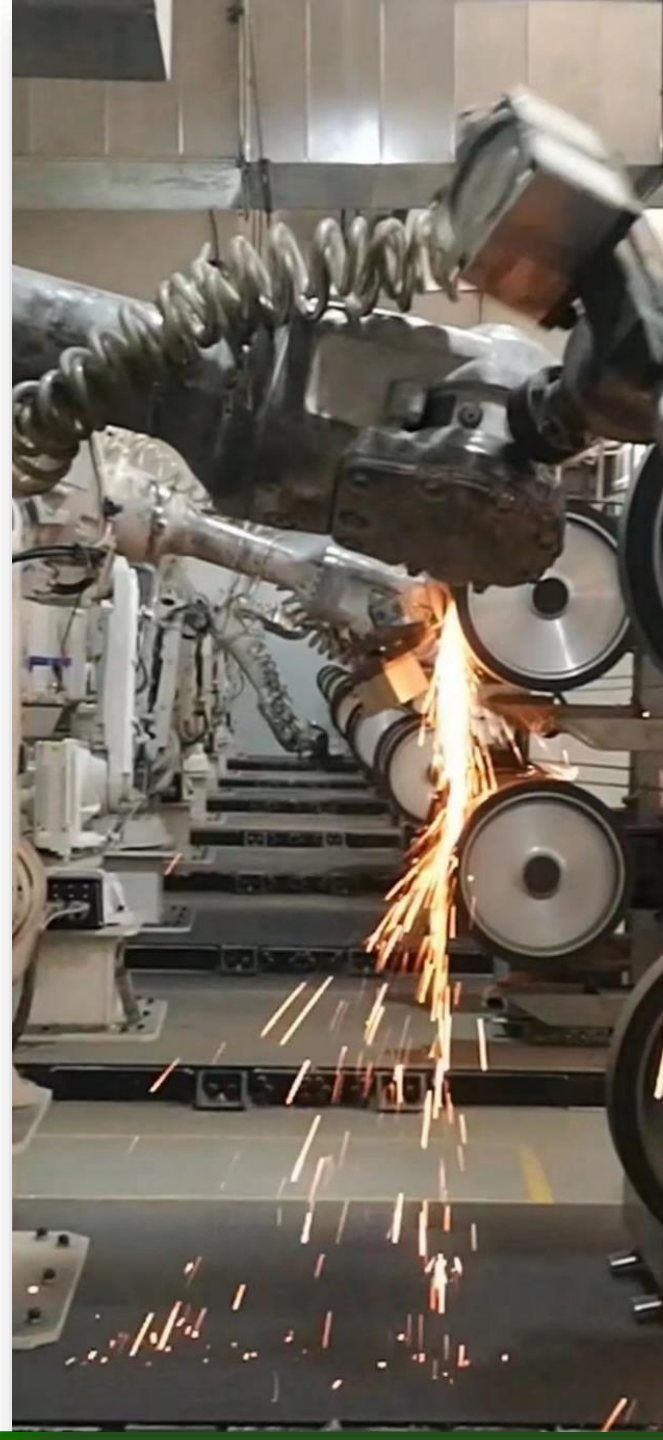
- Complete supply chain
- Fast material sourcing
- Smart automated factory
- Lean & innovative operations
- Comprehensive industrial infrastructure

Jiangxi O-TA
Advantages of the Production factory

- **Smart Factory**
  Automated production equipment with real-time monitoring of production line efficiency, combined with human–machine collaboration, enabling intelligent processes and establishing long-term competitive advantages.

- **Mature Supply Chain**
  Stable and complete supply chain, enabling fast access to components and raw materials, shortening production cycles, supported by well-developed industrial zones and infrastructure.

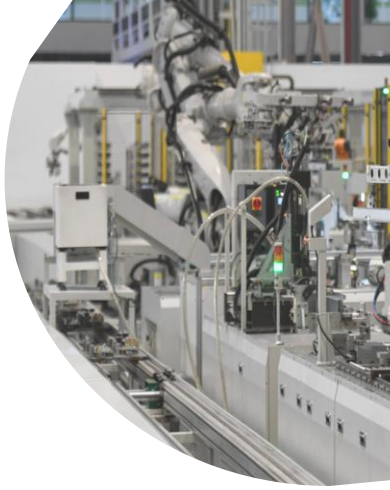
- **Stable Manufacturing & Quality**
  Leveraging solid manufacturing experience and a professional, reliable engineering team, with comprehensive factory management and quality control systems to ensure stable processes and continuously improve production efficiency and overall performance.



O-TA Precision Industry Viet Nam Co., Ltd.

- Industry & Policy Advantages
- Favorable Trade Environment
- Smart Factory & Intelligent Automation
- Strategic Location with Supply Chain Potential

Viet Nam O-TA Factory Display



Viet Nam O-TA
Advantages of the Production factory

- **Smart Factory**

  Automated production equipment with real-time production line monitoring, combined with human–machine collaboration, enabling intelligent processes and establishing long-term competitive advantages.

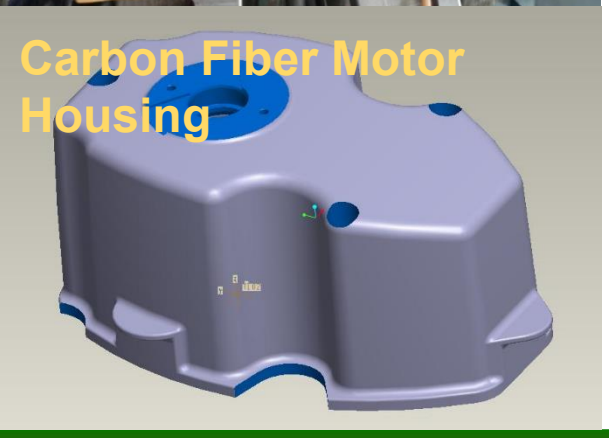
- **Industry & Policy Advantages – Favorable Trade**

  Industrial clusters with a complete supply chain, foreign investment–friendly policies, and export tariff incentives.

VGT COMPOSITE TECHNOLOGY (HUIZHOU).CO., LTD.

Since 2003, we expanded the application of composite material technology to the luxury carbon bike OEM sector , the subsidiary Inda Nano (now Vanguard) manufacturing competition-grade, ultra lightweight bicycles for customers worldwide.

Partner Brands：WILIER | ORBEA | DE ROSA | DT-SWISS | BRIDGESTONE | FELT | IBIS



VGT - Composite Core Technology

• Continuous Innovation R&D

EPUS

Continuously investing in research and development, introducing next-generation EPUS process technology to enhance process stability and product precision. Through ongoing improvement, we strengthen production efficiency and overall competitiveness, building high-value manufacturing capabilities.

• Expansion into Diverse Industries

Actively entering the automotive and aerospace sectors, developing high-performance insulating composites, auxiliary tools, and industrial equalizing rings. Progressing in the AV composite industry, with applications in U.S. Kimball Piano products, demonstrating cross-industry technical integration capabilities and potential.

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Operation Status

- 2025 Consolidated Income Statement
- 2024 ~ 2025Q3 Operating Revenue VS Net Income
- 2024 ~ 2025Q3 Profit profile
- 2020 ~ 2024 EPS & Dividends

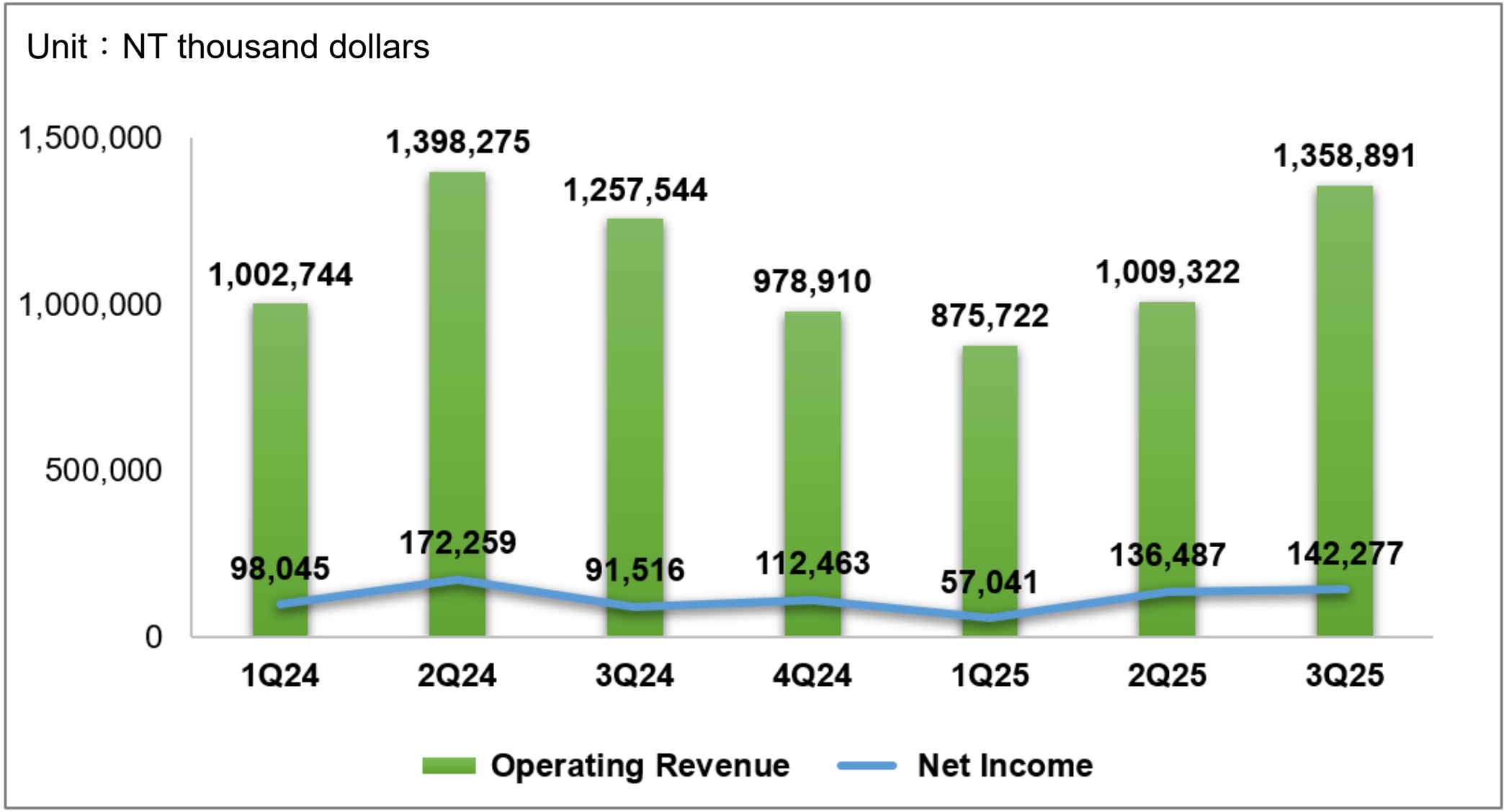
O-TA Consolidated Income Statement

Expressed in Thousands of New Taiwan Dollars,Except for Earnings Per Common Share

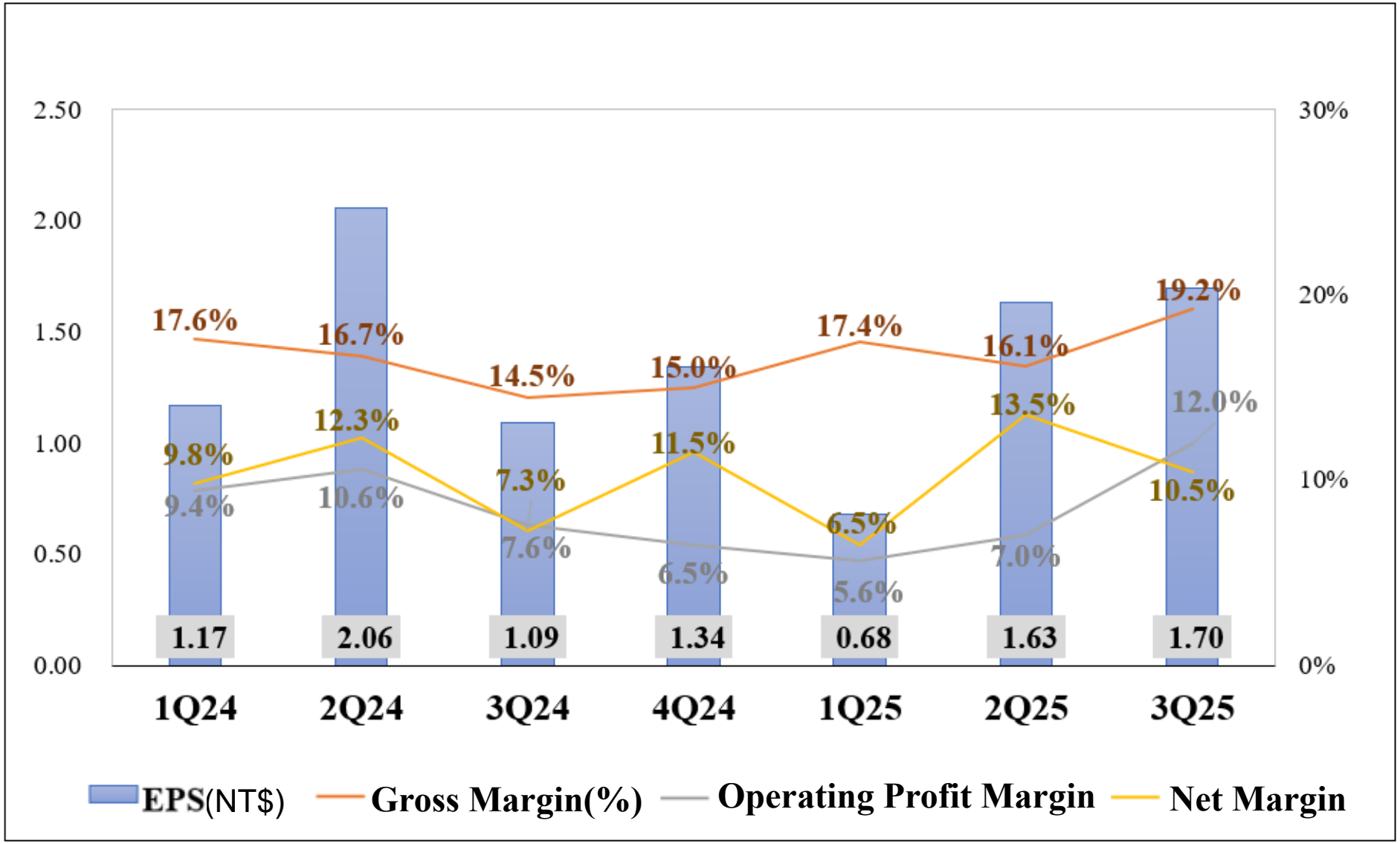
	1/1~9/30(For the six Months Ended Sep 30)				diff.	
	1/1~9/30, 2025		1/1~9/30, 2024			
	Amount	%	Amount	%	Amount	%
Operating Revenue	3,243,935	100.0%	3,658,563	100.0%	-414,628	-11.3%
Operating Margin	576,876	17.8%	592,093	16.2%	-15,217	-2.6%
Operating Expenses	293,654	9.1%	254,554	7.0%	39,100	15.4%
Operating Income	283,222	8.7%	337,539	9.2%	-54,317	-16.1%
Non-operating income and expenses	139,261	4.3%	104,521	2.9%	34,740	33.2%
Profit from continuing operations before tax	422,483	13.0%	442,060	12.1%	-19,577	-4.4%
Tax expense	86,678	2.7%	80,240	2.2%	6,438	8.0%
Net Income	335,805	10.4%	361,820	9.9%	-26,015	-7.2%
Earnings Per Share (dollar)	4.01		4.32		-0.31	

Profit (loss) from continuing operations

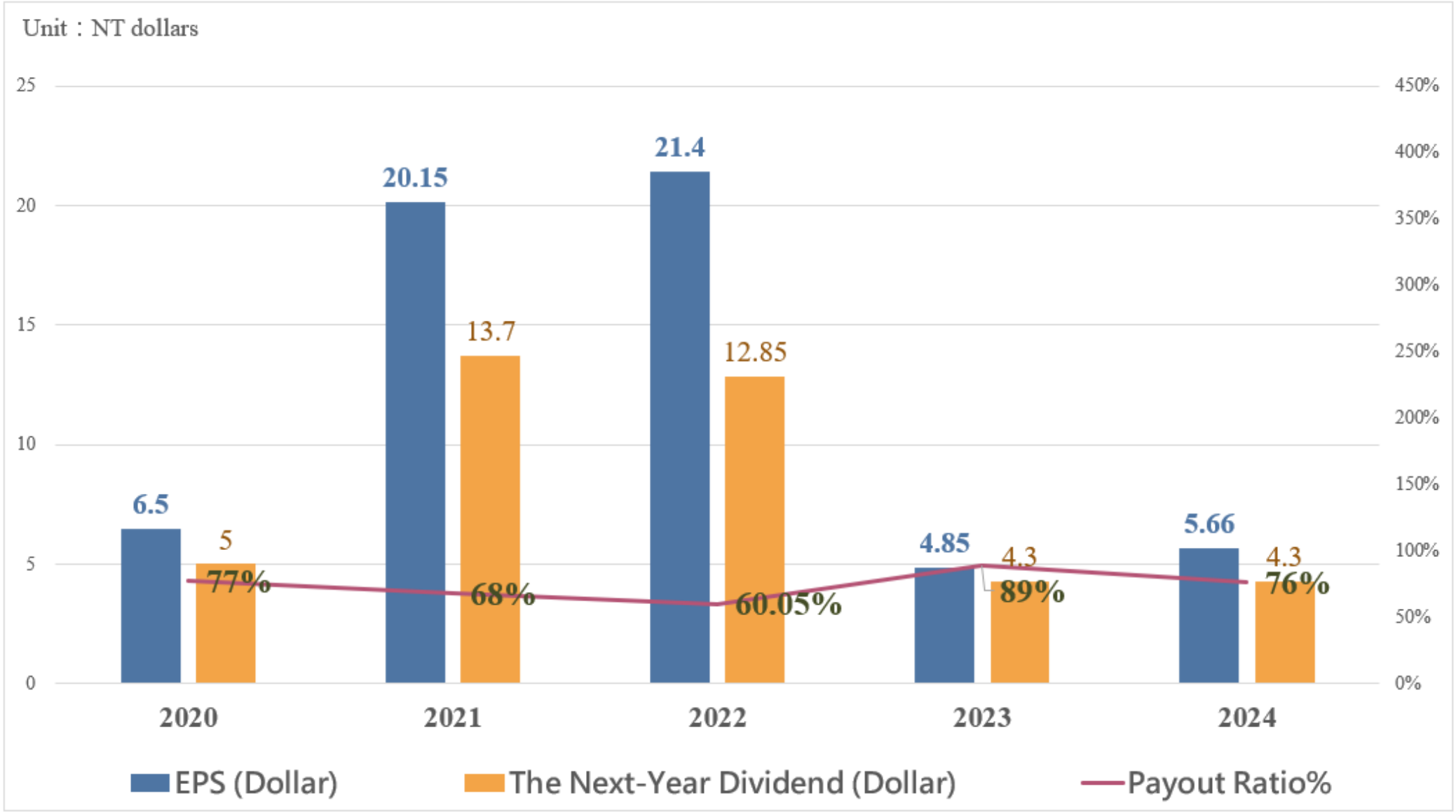
2024 ~ 2025Q3 Operating Revenue VS Net Income



2024 ~ 2025Q3 Profit profile



2020-2024 EPS and Dividends



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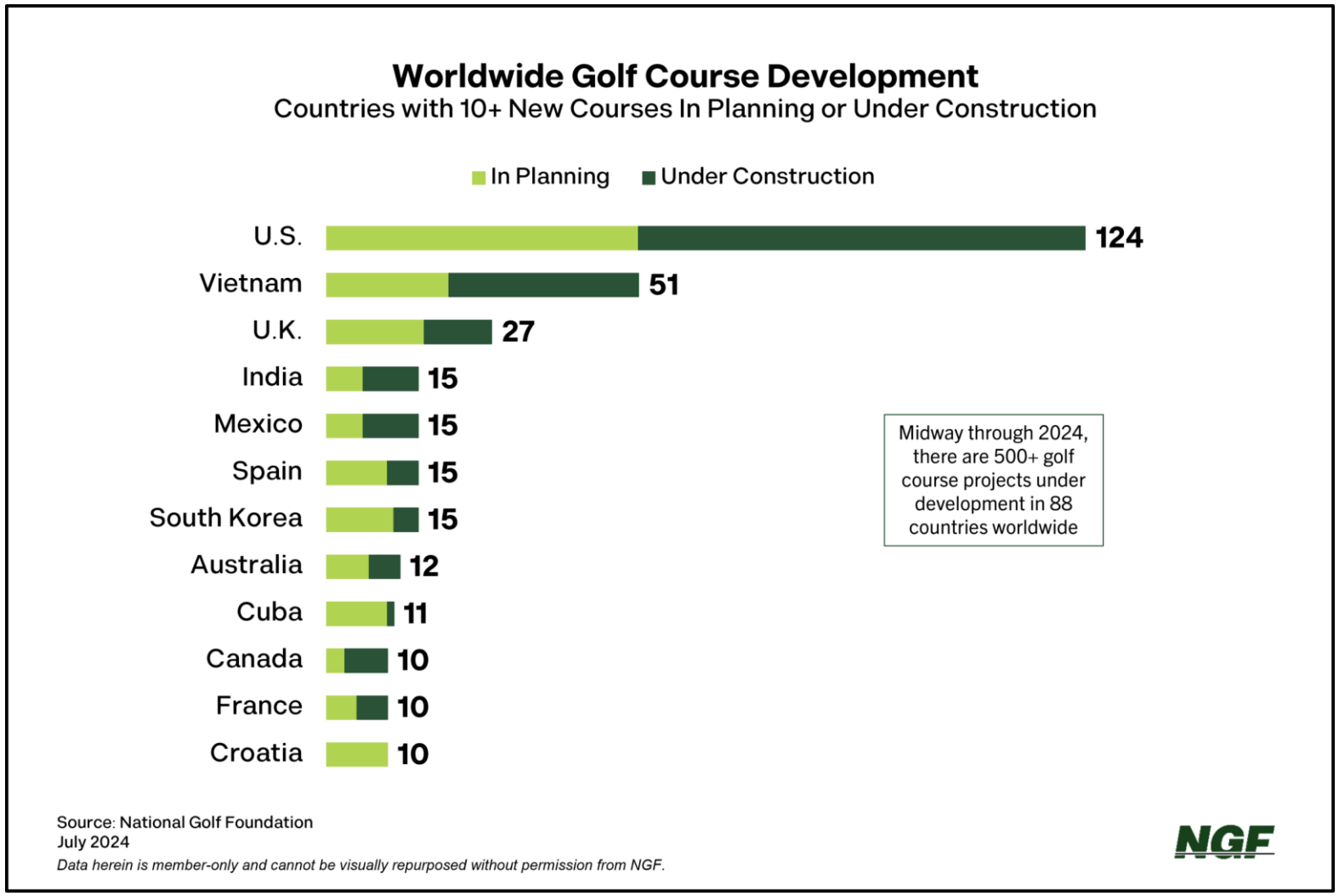
Industry Overview

• Golf Industry Overview

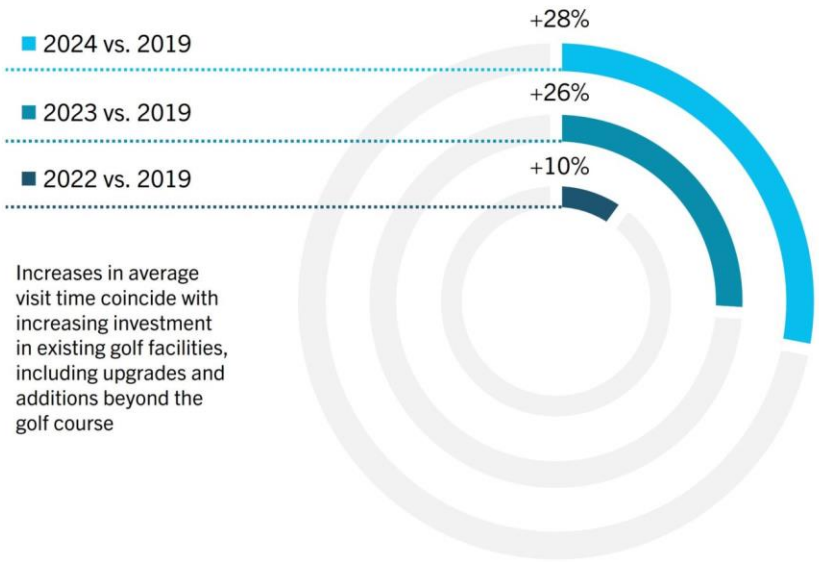
Golf Industry Overview (1)



Since 2024, worldwide golf course development has maintained steady growth. The United States continues to dominate golf course supply and development worldwide, while in Asia, Vietnam is the most active country for golf course development. Now more than 50 courses are currently planned or under construction.

Data Source : NGF 2024/7/18

Golf Industry Overview (2)

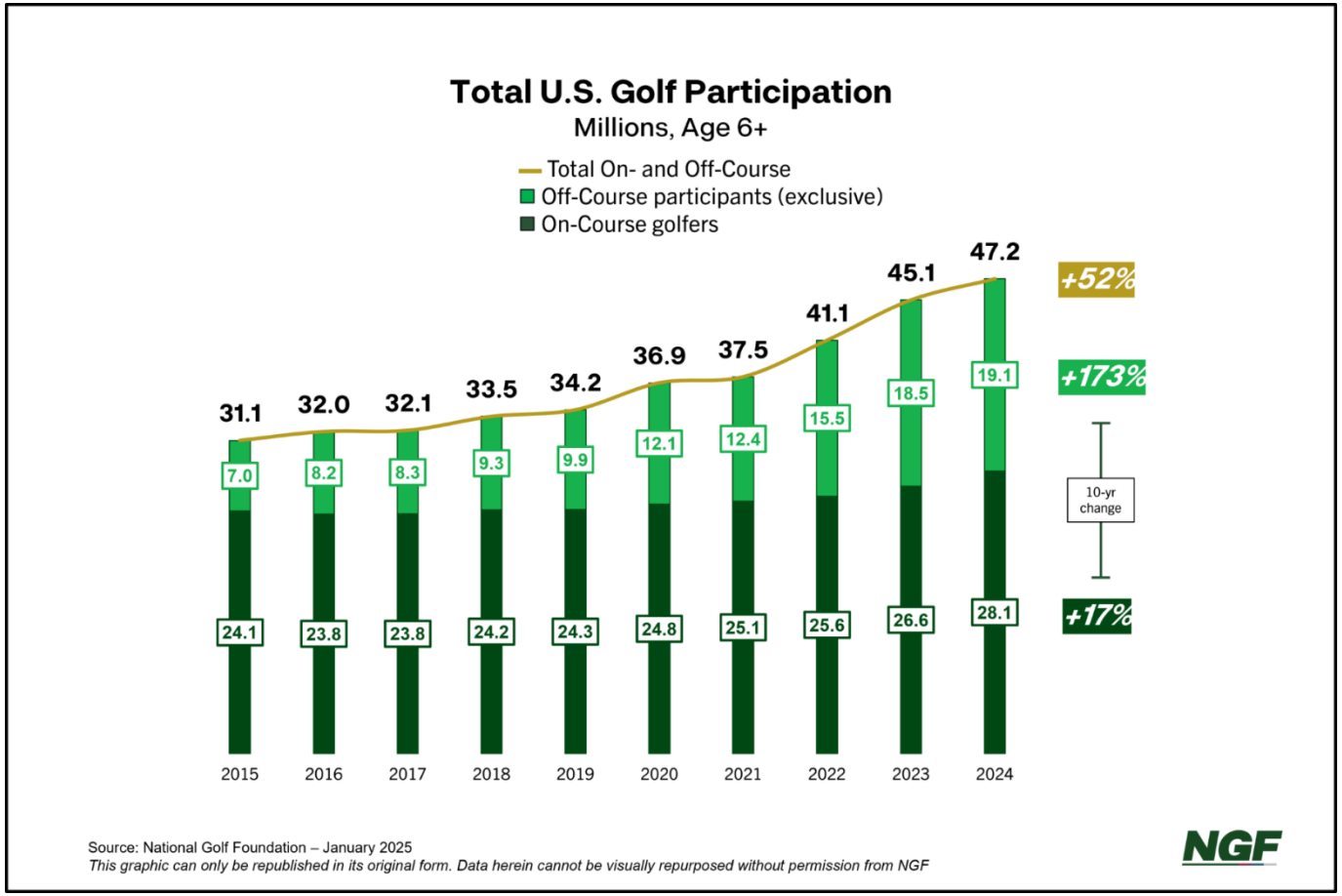


Over the past four years, rounds played at U.S. golf courses reached record highs in three of those years, and 2025 may set another record. With golf courses and golf ranges offering more amenities and wide variety of dining options, golfers now spend on average 28% more time at the courses compared to six years ago (pre-pandemic).

Data Source：NGF 2025/9/4

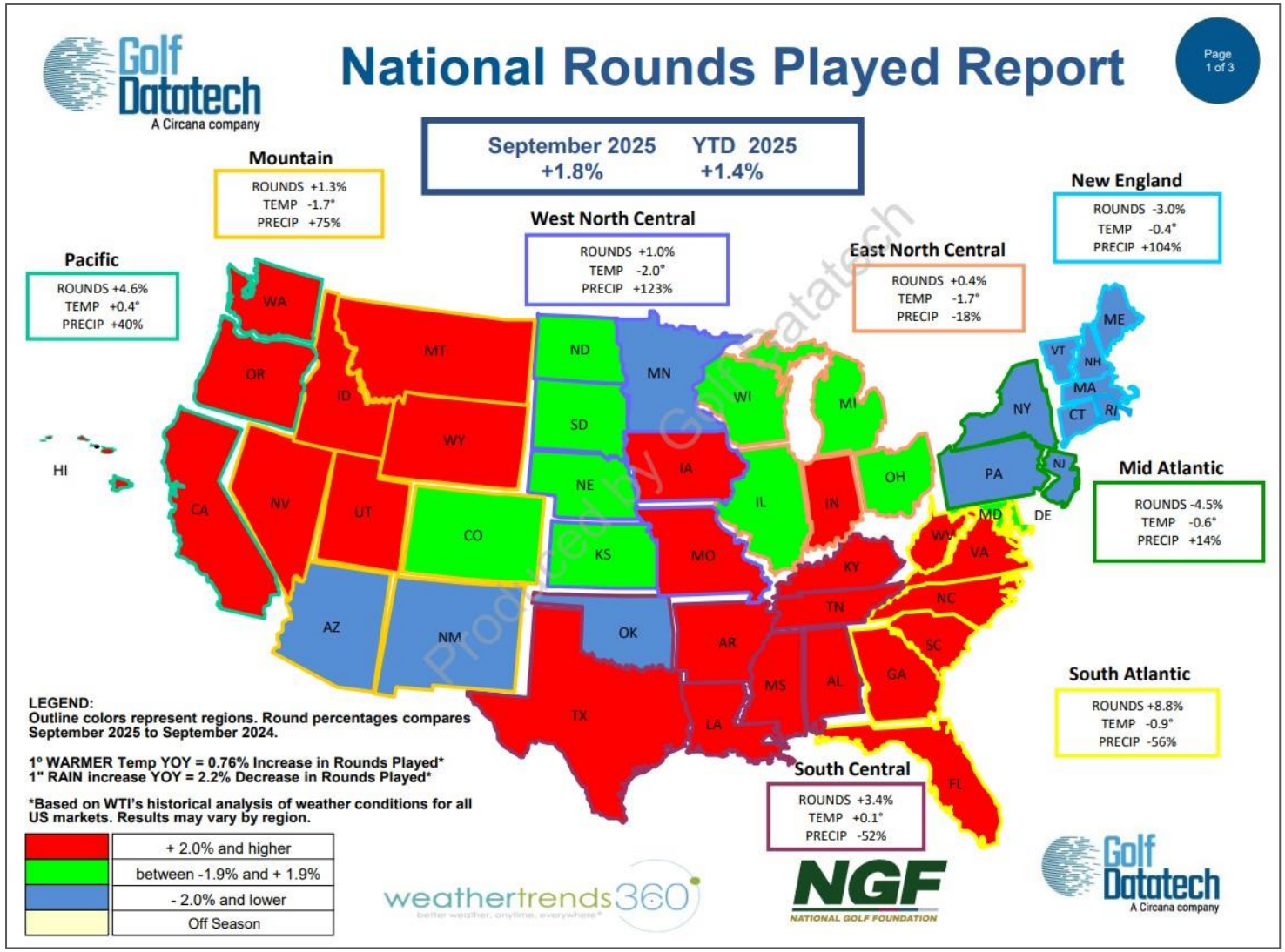
Golf Industry Overview (3)

In 2024, the U.S. golf and leisure industry continued to demonstrate positive momentum. Golf participation exceeded 28 million, marking the seventh consecutive year of growth. Last year, the net increase was approximately 1.5 million golfers, the largest single-year gain since Tiger Woods' peak in 2000. Over the past five years, the number of traditional golfers grew by 16%, with golf participation steadily rising. On-course engagement reached its highest level since 2008, female participation set a historic record, new golf course development reached the highest level since 2011, and course closures were the fewest in 20 years, reflecting strong demand and utilization.



Data Source：NGF　2025/1/8

Golf Industry Overview (4)



As of September 2025, rounds played at U.S. golf courses increased by nearly 2% compared to the same period last year, primarily due to cooler temperatures and reduced rainfall. Year-to-date, cumulative rounds remain 1.4% higher than the same period in 2024.

Data Source : NGF 2025/10/30

Golf Industry Overview (5)

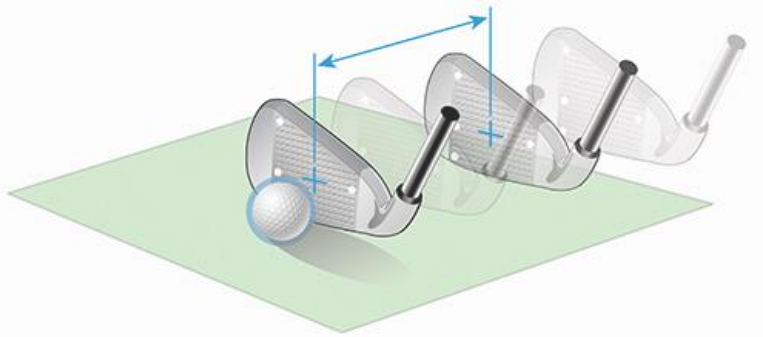
In 2024, the U.S. golf equipment market reached USD 9.18 billion and is projected to grow at a compound annual growth rate (CAGR) of 4.09% from 2025 to 2032, reaching nearly USD 12.65 billion. Golf is a sport with a long-standing history that emphasizes integrity and honor, and demand continues to grow, presenting long-term development potential in the global market.

Data Source：MMR

Future Planning

- Development Strategy

Development Strategy



Dual-Facility Smart Production

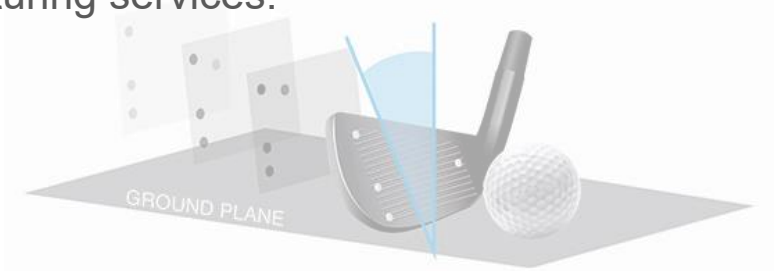
With dual-site smart factories, we continuously implement intelligent and automated production management. Through detailed scheduling and data analysis, we comprehensively enhance production efficiency and quality stability, while diversifying operational risks and strengthening supply chain resilience.

Innovation & R&D

Focus on product value innovation to create a unique and irreplaceable competitive advantage in the market.

Design and Manufacturing Services

Customer-oriented, continuously providing clients with collaborative design, performance simulation, and high-value, custom fitting design and manufacturing services.



ESG & Sustainable Development

Continuously investing in energy-saving and carbon-reduction facilities, ensuring employee safety and welfare, emphasizing corporate social responsibility, and delivering the value of corporate sustainability

Thank you for your advice